UMBC BUSES - PURCHASE / LEASE

Firm Name: ____________________________

Address: ____________________________

Phone #: ____________________________

E-mail: ____________________________

DATE

02/05/16

THIS BID MUST BE RECEIVED NO LATER THAN 2:00 P.M. ON:

WEDNESDAY, FEBRUARY 24, 2016

<table>
<thead>
<tr>
<th>Item No.</th>
<th>Please Enter Here ON YOUR BID ON THE FOLLOWING DESCRIBED ARTICLES OR SERVICES</th>
<th>Quantity</th>
<th>Unit Price</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>The University of Maryland Baltimore County (UMBC) is requesting bids to buy or lease buses.</td>
<td>2 Buses</td>
<td>Base Bid:</td>
<td></td>
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<td></td>
<td>Specifications: See Exhibit-1 (attached) for the specifications and requirements for this Bid.</td>
<td>2 Buses</td>
<td>Alternate Bid:</td>
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<td>Questions due by Friday, February 12, 2016 by 4:00 p.m. and are to be directed to Sharon Quinn at: <a href="mailto:squinn@umbc.edu">squinn@umbc.edu</a></td>
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<td>MBE %:</td>
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<td></td>
<td>Complete the attached Bid Price Form and e-mail it along with this Bid Sheet to: <a href="mailto:upload.Bids_Rega4ujewe5x@u.box.com">upload.Bids_Rega4ujewe5x@u.box.com</a> by WEDNESDAY, FEBRUARY 24, 2016, BY 2:00 P.M. (Late Bids cannot be accepted.)</td>
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<tr>
<td></td>
<td>UMBC's attached Purchase Order Terms &amp; Conditions and Mandatory Bid Terms &amp; Conditions apply to this Bid.</td>
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TOTAL $__________

THIS SPACE TO BE FILLED IN BY BIDDER

Shipment will be made in ______days from receipt of order

F.O.B. ____________________________

Material is F.O.B. Receiving Platform, University of Maryland, 1000 Hilltop Circle, Baltimore, MD 21250, unless otherwise stated.

TERMS: NET 30 UNLESS OTHERWISE STATED.

All bids submitted must be reviewed and signed by an authorized officer or agent of the firm submitting the bid and are to be returned on these forms.

(SIGNED) ____________________________ (DATE) __________

(PRINT OR TYPE NAME) ____________________________ (TITLE) ____________________________

(VENDOR'S FEDERAL IDENTIFICATION NO.) ____________________________ (PHONE NO.) ____________________________
EXHIBIT- 1

SPECIFICATIONS & REQUIREMENTS

BID NAME: UMBC BUSES - PURCHASE / LEASE
BID Number: BC-21006-Q

UMBC Transit requests Firms to bid on the procurement / lease of two transit style vehicles for use on local routes and charters operated by UMBC Transit. Bidders are welcome to submit offers on **new and used vehicles which meet the requirements**. The availability of vehicles is at issue given the timeline for in-service use which is **8 weeks from the date of award**. A bidder may submit a combination of used and new vehicles.

Before any award is made, UMBC will schedule viewing of Bidders’ proposed used and new vehicles at an on-site meeting at the fleet yard of UMBC to determine their acceptability for submission. Time and date will be posted to the Procurement website. Vehicles not black in color may be submitted for viewing with the expectation that upon delivery, if awarded, they meet the color specifics noted herein. UMBC will make awards based on the individual vehicles submitted therefore one vehicle from Bidder A and one Vehicle from Bidder B may be awarded. Please carefully consider the following requirements before submitting:

1. **QUANTITY, SIZE/SEATING REQUIREMENTS, LEASE**

1.1. **Quantity**
   1.1.1. A minimum of two (2) vehicles are included in the base bid with an option for two (2) additional units as an alternate.

   1.1.2. UMBC requires that two (2) units be delivered within 8 weeks of the bid award. An alternate of two (2) additional buses if awarded to be in service within 16 weeks of the award.

1.2. **Size/Seating Requirements**
   1.2.1 The following items are required for bidding eligibility:
   - Seating Diagram
   - Title information
   - Maryland Safety Inspection Certificate.
1.3. Lease
   1.3.1 Proposer shall include a lease to buy option. Lease buyout to be available annually. Multiple lease duration options will be considered, one of which shall be a three year period wherein the lease is completed and ownership transfers to the University. The lease agreement proposed must comply with and be vetted by UMBC procurement and legal counsel before offer and acceptance of terms. No award will be made without this lease option successfully being vetted and accepted.

2. AGE, SEATING, ADA COMPLIANCE

2.1. Age
   2.1.1. Five years old or less with a maximum vehicle lifetime mileage of 75,000 miles or less.

2.2. Seating
   2.2.1. Provide a minimum of 23 ambulatory seats and provide at least one (max: 2) wheelchair tie-downs with flex seating.

2.3. ADA Compliance
   2.3.1. Must also include complete set(s) of automatic retractable wheelchair belt kit(s), ADA compliant

   2.3.2. Equipped with low floor, ADA compliant boarding ramp (not lift) with rear wheel drive.

3. INTERIOR/EXTERIOR


3.2. Interior- Seats will be transit style bucketed and upholstered. All seats (including driver's seat) shall be either new or freshly recovered with a primarily black background, rated for transit seat use as per industry standards. If not new, material shall be approved by UMBC Transit prior to recovering.
4. **POWERTRAIN**

4.1. Specifications for proposed vehicle **powertrain** to be included in response – Automatic Transmission required. Gas or diesel fuel. Expected mpg and weight class, engine size and manufacturer described. If replaced, date of replacement and any applicable warranties described beyond the six months required by the bid.

5. **MISCELLANEOUS PARTS AND SYSTEMS CONDITION UPON DELIVERY**

5.1. Tires and brakes to be reviewed and as necessary, upgraded/replaced. When placed in service both tires and brakes must have a minimum of 60% remaining life to be verified by UMBC automotive shop.

5.2. Vehicles shall be delivered with fresh front end alignment, with printed report.

5.3. Oils and filters for the engine and transmission shall be freshly changed.

5.4. Coolant system shall be freshly serviced. Coolant hoses shall be checked and replaced per commercial standards.

5.5. All drive belts newly replaced.

5.6. Suspension and steering shall be checked and repaired/replaced per commercial standards.

5.7. Freshly serviced air conditioning

5.8. Battery/batteries shall be one year old or newer.

6. **ACCESSORIES**

6.1. Include front and side digital destination signs with associated hardware and software for programming. Proposed signage manufacturer and dimensions to be provided.

6.2. Include transit style front folding bicycle rack.
7. **INSPECTION, WARRANTY AND DELIVERY**

7.1. Units shall be subjected to and pass Maryland State Safety Inspection, certificate provided at delivery.

7.2. Warranty for all major components shall be a minimum of 6 months or 6,000 miles from date placed in service.

END OF EXHIBIT-1
BID PRICE FORM

<table>
<thead>
<tr>
<th>BUS Manufacturer / Model</th>
<th>VIN #</th>
<th>YEAR</th>
<th>MILEAGE</th>
<th>BUY-Price</th>
<th>LEASED-Price</th>
<th>COMMENTS</th>
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</table>

The following documentation is required for each Bus noted above in the Chart:

- Seating Diagram
- Title Information
- Maryland Safety Inspection Certificate
- Lease Buy-out Agreement for review by UMBC Legal
- Warranty for all major components – 6-Months or 6,000 Miles

END OF BID PRICE FORM
UNIVERSITY OF MARYLAND, BALTIMORE COUNTY
PURCHASE ORDER TERMS & CONDITIONS

1. A separate invoice in TRIPlicate for this purchase for each shipment thereon shall be rendered immediately following shipment. All copies of invoices must be forwarded directly to the University of Maryland, Baltimore County, Accounts Payable Department, Administration Building, 1000 Hilltop Circle, Baltimore, MD 21250.

2. The vendor/contractor's Federal Identification Number or Social Security Number must be included on each invoice. Questions concerning invoices should be referred to (410) 455-3638.

3. This purchase order number must be shown on all related invoices, delivery memoranda, bills of lading, packages, and/or correspondence. FAILURE TO COMPLY WITH THESE TERMS WILL RESULT IN THE INVOICE BEING RETURNED TO YOU OR SHIPMENTS BEING REJECTED.

4. Tax Exemption The State is generally exempt from Federal excise taxes, Maryland sales and use taxes, District of Columbia sales taxes, and transportation taxes. Exemption of certificates shall be completed upon request. Where a contractor is required to furnish and install material in the construction or improvement of real property in performance of a contract, the Contractor shall pay the Maryland Sales Tax and the exemption does not apply. NOTE: THE UNIVERSITY OF MARYLAND IS EXEMPT FROM THE FOLLOWING TAXES: 1) State of Maryland Tax by Certificate No. 3002563; 2) District of Columbia Sales Tax by Exemption No. 806-08664-06; and 3) Manufacturer's Federal Excise Tax Registration No. 52-730123K.

5. Incorporation by Reference. All terms and conditions of the solicitation, and any amendments thereto, are made a part of this contract.

6. Specifications. All materials, equipment, supplies or services shall conform to federal and State laws and regulations and to the specifications contained in the solicitation.

7. Delivery and Acceptance. Delivery shall be made in accordance with the solicitation specifications. The University, in its sole discretion, may extend the time of performance for excusable delays due to unforeseeable causes beyond the Contractor's control. The university unilaterally may order in the suspension, delay, or interruption of performance hereunder. The University reserves the right to test any materials, equipment, supplies or services delivered to determine if the specifications have been met. The materials listed in the bid or proposal shall be delivered FOB the point or points specified prior to or on the date specified in the bid or proposal. Any material that is defective or fails to meet the terms of the solicitation specifications shall be rejected. Rejected material shall be promptly replaced. The University reserves the right to purchase replacement materials in the open market. Contractor failing to promptly replace materials lawfully rejected shall be liable for any excess price paid for the replacement, plus applicable expenses, if any.

8. Non-Hiring of Employees. No employee of the State, or any department, commission, agency or branch thereof whose duties such employee include matters relating to or affecting the subject matter of this contract shall, while so employed, become or be an employee of the party or parties hereby contracting with the State or any unit thereof.

9. Non-Discrimination in Employment. The Contractor agrees not to discriminate in any manner against an employee or applicant for employment because of race, color, religion, creed, age, sex, sexual orientation, marital status, national origin, ancestry, or physical or mental handicap unrelated in nature and extent so as reasonably to preclude the performance of such employment and to post and to cause subcontractors to post in conspicuous places available to employees and applicants for employment, notices setting forth the substance of this clause.

10. Financial Disclosure. The Contractor shall comply with State Finance and Procurement Article, §13-221, Annotated Code of Maryland, which requires that every business that enters into contracts, leases or other agreements with the State and receives in the aggregate $100,000 or more during calendar year shall, within 30 days of the time when the $100,000 is reached, file with the Secretary of State certain specified information to include disclosure of beneficial ownership of the business.

11. Political Contribution Disclosure. The Contractor shall comply with the provisions of Election Law §§14-101 through 14-108, Annotated Code of Maryland, which require that every person that enters into contracts, leases, or other agreements with the State of Maryland, or a political subdivision of the State, including its agencies, during a calendar year under which the person receives in the aggregate $100,000 or more, shall file with the State Administration Board of Election Laws, a statement disclosing contributions in excess of $500 made during the reporting period to a candidate for elective office in any primary or general election.

12. Anti-Bribery. The Contractor warrants that neither it nor any of its officers, directors, or partners nor any of its employees who are directly involved in obtaining or performing contracts with any public body has been convicted of bribery, attempted bribery, or conspiracy to bribe under the laws of any state or of the federal government or has engaged in conduct since July 1, 1977, which would constitute bribery, attempted bribery, or conspiracy to bribe under the laws of any state or the federal government.

13. Registration. Pursuant to §7-201 et seq. of the Corporations and Associations Article of the Annotated Code of Maryland, corporations not incorporated in the State shall be registered with the State Department of Assessments and Taxation, 301 West Preston Street, Baltimore, Maryland 21201, before doing any interstate or foreign business in this State. Before doing any intrastate business in the State, a foreign corporation shall qualify with the Department of Assessments and Taxation.

14. Contingent Fees. The Contractor warrants that it has not employed or retained any person, partnership, corporation or other entity other than a bona fide employee or agent working for the Contractor, to solicit or secure this agreement, and that it has not paid or agreed to pay any person, partnership, corporation or other entity other than a bona fide employee or agent, any fee or any other consideration contingent on the making of this agreement.

15. EPA Compliance. Materials, supplies, equipment, or services shall comply in all respects with the Federal Noise Control Act of 1972 where applicable.

16. Occupational Safety and Health Act (O.S.H.A.). All materials, supplies, equipment or services supplied as a result of this contract shall comply with the applicable U.S. and Maryland Occupational Safety and Health Act standards.

17. Termination for Convenience. Upon written notice to the Contractor, the University may terminate this contract, in whole or in part, whenever the University shall determine that such termination is in the best interest of the University. The University shall pay all reasonable costs associated with the termination of the contract. However, the contractor may not be reimbursed for anticipatory profits. Termination hereunder, including the determination of rights and obligations of the parties, shall be governed by the provisions of the University System of Maryland Procurement Policies and Procedures.
18. **Termination for Default.** When the contract has not performed or has unsatisfactorily performed the contract, payment shall be withheld at the discretion of the University. Failure on the part of a Contractor to fulfill contractual obligations shall be considered just cause for termination of the contract and the Contractor is not entitled to recover any costs incurred by the Contractor up to the date of termination. Termination hereunder, including the determination of the rights and obligations of the parties, shall be governed by the provisions of the USM Procurement Policies and Procedures.

19. **Disputes.** This contract shall be subject to the USM Procurement Policies and Procedures. Pending resolution of the claim, the Contractor shall proceed diligently with the performance of the contract in accordance with the procurement officer's decision.

20. **Changes.** This contract may be amended only with the written consent of both parties. Amendments may not change significantly the scope of the contract (including the contract price).

21. **Multi-Year Contracts Contingent Upon Appropriations.** If the General Assembly or other funding source fails to appropriate funds or if funds are not otherwise made available for continued performance for any fiscal period of this Contract succeeding the first fiscal period, this Contract shall be canceled automatically as of the beginning of the fiscal year for which funds were not appropriated or otherwise made available; provided, however, that this will not affect either the University's rights or the Contractor's rights under any termination clause in this Contract. The effect of termination of the Contract hereunder will be to discharge both the Contractor and the University from future performance of the Contract, but not from their rights and obligations existing at the time of termination. The Contractor shall be reimbursed for the reasonable value of any non-recurring costs incurred but not amortized in the price of the Contract. The University shall notify the Contractor as soon as it has knowledge that funds may not be available for the continuation of this Contract for each succeeding fiscal period beyond the first.

22. **Intellectual Property.** Contractor agrees to indemnify and save harmless the University, its officers, agents and employees with respect to any claim, action, cost or judgment for patent infringement, or trademark or copyright violation arising out of purchase or use of materials, supplies, equipment or services covered by this contract.

23. **Contractor's Invoices.** Contractor agrees to include on the face of all invoices billed to the University, the Purchase Order number and its Taxpayer Identification Number, which is the Social Security Number for individuals and sole proprietors and the Federal Employer Identification Number for all other types of organizations.

24. **Pre-Existing Regulations.** The regulations set forth in USM Procurement Policies and Procedures in effect on the date of execution of this Contract are applicable to this Contract.

25. **Indemnification.** The University shall not assume any obligation to indemnify, hold harmless or pay attorneys' fee that may arise from or in any way be associated with the performance or operation of this contract.

26. **Conflicting Terms.** Any proposal for terms in addition to or different from those set forth in this purchase order or any attempt by the Contractor to vary any of the terms of this offer by Contractor's acceptance shall not operate as a rejection of this offer, unless such variance is in the terms of the description, quantity, price or delivery schedule, but shall be deemed a material alteration thereof, and this offer shall be deemed acceptable by the Contractor without the additional or different terms. If this purchase order is an acceptance of a prior offer by the Contractor, the acceptance is expressly conditioned upon Contractor's assent to any additional or different terms contained herein. The Contractor understands and agrees that the terms and conditions of this purchase order may not be waived.

27. **Drug and Alcohol Free Workplace.** The contractor warrants that the contractor shall comply with COMAR 21.11.08 Drug and Alcohol Free Workplace, and that the contractor shall remain in compliance throughout the term of this purchase order.

28. **Retention of Records.** The Contractor shall retain and maintain all records and documents relating to this Contract for three years after final payment by the University hereunder or any applicable statute of limitations, whichever is longer, and shall make them available for inspection and audit by authorized representatives of the University, including the procurement officer or designee, at all reasonable times.

29. **Maryland Law Prevails.** This Agreement shall be governed by and construed in accordance with the laws of the State of Maryland, without regard to its conflicts of law or choice of law principles. Any legal proceeding arising out of or relating to the Agreement shall be brought in and heard by the courts of the State of Maryland, and the parties voluntarily consent to the exclusive jurisdiction of the courts of this State for any such proceeding.

Rev. 04/07/06
MANDATORY BID TERMS AND CONDITIONS

1. **Confidentiality/Proprietary.** Bidders/Offerors should give specific attention to the identification of those portions of their bids/proposals that they deem to be confidential, proprietary information or trade secrets and provide justification why such materials, upon request, should not be disclosed by the University under the Access to Public Records Act, State Government Article, Title 10, Subtitle 6, Annotated Code of Maryland. A statement in a header or footer on each page or contained in a preface or opening paragraph indicating that the entire bid or each page is deemed confidential is not adequate. Bidders/Proposers must clearly indicate each and every section that is deemed to be confidential, proprietary, or a trade secret. By submitting a response to this solicitation, the Bidder consents to release of all bid documents with the exception of those specific provisions that are noted confidential, proprietary or a trade secret as defined and set forth in the Access to Public Records Act, State Government Article, Title 10, Subtitle 6, Annotated Code of Maryland.

2. **Bid Bond Notice.** A bid bond is required for all construction contracts reasonably expected to exceed $100,000. All other solicitations on all University contracts in excess of $100,000 shall require, if so noted, the submission of bid security in an amount equal to at least 5 percent of the total amount of bid, at the time the bid is submitted. If a contractor fails to accompany its bid with the required bid security, the bid shall be determined non-responsive.

3. **Minority Business Enterprise Participation.** Minority Business Enterprises are encouraged to respond to this solicitation. If so noted in the specifications that an MBE subcontract participation goal has been established by this procurement, by submitting a response to this solicitation, the bidder agrees that the established amount of the contract will be performed by minority business enterprises.

4. **Arrereages.** By submitting a response to the solicitation, a vendor shall be deemed to represent that it is not in arrears in the payment of any obligation due and owing the State of Maryland, including the payment of taxes and employee benefits, and that it shall not become so in arrears during the term of the contract if selected for contract award.

5. **Bid/Proposal Affidavit.** The attached Bid/Proposal Affidavit must be signed and returned with all bids. Bids returned without a signed affidavit shall be deemed non-responsive.

6. **Acknowledgments.** The Bidder must acknowledge in writing the receipt of all amendments, addenda, and changes issued concerning this solicitation.

7. **Reservations of Rights.** This solicitation implies no obligation on the part of the University. The University reserves the right to increase or decrease the quantities of any materials, equipment, supplies or services. The University reserves the right to award by item, groups or items, or total bid and to waive any technical or minor irregularities.

8. **Bid Validation and Rejection.** The unit price shall be considered as the price bid. Separate unit prices shall be submitted for each item. Extensions shall be indicated wherever applicable and total bid price shown when requested. In the event of a discrepancy between unit price and total, unit price shall prevail. Bids may be modified or withdrawn by written notice prior to the time and date set for opening. The University reserves the right to accept or reject any and all bids in part. Unless otherwise provided in this solicitation, bid prices are irrevocable for a period of 90 days following bid opening.

9. **Small Business Set-Aside.** In accordance with COMAR 21.11.01.01B, the University shall give 5% bid preference or a predetermined percentage preference to reflect different industry characteristics for a small business set-aside.

10. **Terms.** Prompt payment discounts offered for payment within less than 30 calendar days will not be considered in evaluation offers for award. However, offered discounts of less than 30 days will be taken if payment is made within the discount period, even though not considered in the evaluation for award.

11. **Discounts.** Discount time will be computed from the date of your delivery to the carries when F.O.B. is shipping point or from the date of delivery at destination when F.O.B. point is destination, or from date corrected invoice is received in the Accounts Payable Office when such invoice was necessary. Payment is deemed to be made for the purposes of earning the discount, as of the date appearing on the check.

12. **Sales and Use Tax License.** By submitting a response to this solicitation (if it involves the sale of personal property to the University), the Bidder/Offeror certifies that it possesses a valid sale and use tax license.

13. **Routing.** All material must be forwarded by the route taking the lowest transportation rate or in accordance with special shipping instructions; otherwise the difference in freight rate and extra cost of cartage will be charged to your account.

14. **Samples.** The University reserves the right to request and be furnished samples at no expense to the University, prior to or after the award, for the purpose of quality and specification evaluation. Samples shall be returned, upon request, at the Contractor's expense. The University does not guarantee that samples returned will be in the same condition as submitted.

15. **Submittal of Terms and Conditions.** The Purchase Order issued by the University shall constitute the contract between the parties. Terms and conditions submitted by a bidder after solicitation closing date shall not be accepted. Any proposed terms and conditions, including any for contracts which the bidder proposes to use, shall be submitted by the solicitation closing date as a part of the bid. Any proposal for terms in addition to or different from those set forth in this bid or any attempt by the Contractor to vary any of the items of this bid by contractor's acceptance shall not operate as a rejection of this bid, unless such variance is in the terms of the description, quantity, price or delivery schedule but shall be deemed a material alteration thereof, and this bid shall be deemed acceptable by the Contractor without the additional or different terms.

16. **Reciprocity.** A preference under this section shall be identical to the preference that the other state gives to its residents. When the State of Maryland uses competitive sealed bidding to award a procurement contract, the state may give a preference to the resident bidder who submits the lowest responsive bid if: 1) the resident bidder is a responsible bidder; 2) a responsible bidder whose principle office is in another state submits the lowest responsive bid; 3) the other state gives a preference to it's residents; and 4) a preference does not conflict with a federal law or grant affecting the procurement contract. A preference includes a percentage preference, an employee residency requirement or any other provision that favors a resident over a non-resident. A resident bidder is a bidder whose principle office is located in the state. In accordance with state law, state finance & procurement article 14.401. A non-resident bidder submitting a bid/proposal for a state project shall attach to the bid/proposal a copy of the current statute, resolution, policy, procedure, or executive order of the resident state of the non-resident bidder that pertains to that state's treatment of non-resident bidders.

17. **Cancellation Policy.** The University may cancel this solicitation, in whole or in part, for any reason.